FRASER & NEAVE HOLDINGS BHD.
(Company No: 004205-V, Incorporated in Malaysia)

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For immediate release

QUARTERLY FINANCIAL REPORT
Quarter 4: Financial Year Ended 30 September 2012

The Directors are pleased to release the quarterly financial report for the quarter and the year ended 30th September 2012.

The contents of the financial report comprise the following attached condensed financial statements, explanatory notes and additional disclosures and these must be read in conjunction with the Group's financial statements for the year ended 30 September 2011:

Schedule A : Condensed Consolidated Income Statement
Schedule B : Condensed Consolidated Statement of Comprehensive Income
Schedule C : Condensed Consolidated Statement of Financial Position
Schedule D : Condensed Consolidated Statement of Cash Flows
Schedule E : Condensed Consolidated Statement of Changes in Equity
Schedule F : Selected Explanatory Notes
Schedule G : Additional Disclosures

This quarterly financial report has been prepared in accordance with the accounting standards on interim financial reporting issued by the Malaysian Accounting Standards Board and contains additional disclosures prescribed by the Main Market Listing Requirements of Bursa Malaysia Securities Berhad. Unless specified otherwise, the same accounting policies and methods of computation applied to the Group's financial statements for the previous year had been followed throughout this quarterly financial report.

By Order of the Board

Soon Wing Chong
Company Secretary

Kuala Lumpur
8 November 2012

Schedule A : Condensed Consolidated Income Statement

For the quarter and year ended 30 September 2012

	Individual 4th Quarter			Audited Cumulative 4th Quarter		
RM'000	30/9/2012	30/9/2011	% chg	30/9/2012	30/9/2011	% chg
Revenue	868,363	995,462	-12.8%	3,238,786	3,915,431	-17.3%
Operating profit	65,231	73,242	-10.9%	231,381	458,185	-49.5%
Interest expense	(3,786)	(2,681)		(11,558)	(11,427)	
Interest income	1,042	2,497		4,266	15,053	
Share of results of an associate^	1,989	977		6,119	1,845	
Profit before taxation (PBT)	64,476	74,035	-12.9%	230,208	463,656	-50.3%
Taxation	9,084	(7,828)		43,782	(80,526)	
Profit after taxation (PAT)	73,560	66,207	11.1%	273,990	383,130	-28.5%
Attributable to:						
Equity holders of the Company	73,599	66,207	11.2%	274,030	383,130	-28.5%
Non-controlling interests	(39)	-		(40)	-	
	73,560	66,207		273,990	383,130	
Basic earnings per share (sen) attributable to equity holders of the Company	20.4	18.4	10.9%	75.9	106.9	-29.0%
Diluted earnings per share (sen) attributable to equity holders of the Company	20.2	18.3	10.4%	75.4	106.0	-28.9%

^ The results of the associate are accounted for quarterly in arrears after it has been released to the public.

This Statement should be read in conjunction with the selected explanatory notes on Schedule F & G of this Report and the Group's audited financial statements for the year ended 30 September 2011.

Schedule B : Condensed Consolidated Statement of Comprehensive Income

For the quarter and year ended 30 September 2012

	Individual 4th Quarter			Audited Cumulative 4th Quarter		
RM'000	30/9/2012	30/9/2011	*% chg*	30/9/2012	30/9/2011	*% chg*
Profit after taxation	73,560	66,207	*11.1%*	273,990	383,130	*-28.5%*
Other comprehensive income, (net of tax)						
Foreign currency translation	(2,169)	14,412	*-115.0%*	(13,138)	6,907	*-290.2%*
Total comprehensive income for the year	71,391	80,619	*-11.4%*	260,852	390,037	*-33.1%*
Total comprehensive income attributable to:						
Equity holders of the Company	71,430	80,619	*-11.4%*	260,892	390,037	*-33.1%*
Non-controlling interests	(39)	-		(40)	-	
	71,391	80,619	*-11.4%*	260,852	390,037	*-33.1%*

This Statement should be read in conjunction with the selected explanatory notes on Schedule F & G of this Report and the Group's audited financial statements for the year ended 30 September 2011.

Schedule C : Condensed Consolidated Statement of Financial Position
As at 30 September 2012

	<------------Audited------------>	
RM'000	30/9/2012	30/9/2011
Property, plant and equipment	1,074,386	1,008,840
Properties held for development	62,276	5,504
Associate	73,737	55,929
Intangible assets	134,970	127,262
Deferred tax assets	79,050	4,705
Current assets		
Property development cost	9,047	74,569
Inventories	370,775	314,668
Receivables	518,315	538,175
Cash and cash equivalents	227,873	290,290
	1,126,010	1,217,702
Assets held for sale	55,897	55,897
	1,181,907	1,273,599
Less : Current liabilities		
Payables	569,454	685,237
Provisions	6,000	22,468
Borrowings	423,711	-
Provision for taxation	2,350	9,596
	1,001,515	717,301
Net current assets	180,392	556,298
	1,604,811	1,758,538
Financed by:		
Share capital and reserves	1,554,283	1,558,818
Non-controlling interests	254	294
Total equity	1,554,537	1,559,112
Non current liabilities		
Borrowings*	-	150,000
Other liabilities	50,274	49,426
	50,274	199,426
Total equity and non current liabilities	1,604,811	1,758,538
Net assets per share (RM) attributable to equity holders of the Company	4.28	4.33

** reclassify to current as payable within the next twelve months*

This Statement should be read in conjunction with the selected explanatory notes on Schedule F & G of this Report and the Group's audited financial statements for the year ended 30 September 2011.

Schedule D : Condensed Consolidated Statement of Cash Flows

For the year ended 30 September 2012

RM'000	Cumulative 4th quarter 30/9/2012	30/9/2011
Operating activities		
Operating profit	231,381	458,185
Add non-cash:		
- Depreciation	90,472	78,954
- Impairment losses/write-offs related to property damage in Rojana plant *(Schedule F, Note 4)*	69,345	-
- Others	(16,009)	5,359
Gain on:		
- disposal of a subsidiary	-	(35,824)
- disposal of land	-	(9,817)
- disposal of business	-	(3,420)
- dilution of interest in a subsidiary	(9)	-
Realisation of gain on disposal of land upon completion of joint venture	(55,292)	-
Changes in working capital	(184,766)	20,023
Tax paid	(38,567)	(89,533)
Net cash flows from operating activities	96,555	423,927
Investing activities		
Interest income	4,266	15,053
Dividend income	2,390	564
Capital expenditure	(200,404)	(304,307)
Purchase of intangibles (software)	(11,745)	(4,062)
Investment in an associate	(14,079)	(54,648)
Net cash inflow on disposal of subsidiaries	-	36,290
Proceeds from disposal of land	-	20,000
Proceeds from disposal of business	-	11,499
Net proceeds from divestment of interest in a subsidiary	69,602	-
Net cash flows from investing activities	(149,970)	(279,611)
Financing activities		
Interest expense	(11,558)	(11,427)
Dividend paid	(295,999)	(655,983)
Drawdown/(Repayment) of borrowings	273,711	(150,000)
Proceeds from issuance of shares iro ESOS	24,844	24,049
Net cash flows from financing activities	(9,002)	(793,361)
Net change in cash and cash equivalents	(62,417)	(649,045)
Cash and cash equivalents at beginning of year	290,290	939,335
Cash and cash equivalents at end of year	227,873	290,290

Note:
( ) denotes cash outflow

This Statement should be read in conjunction with the selected explanatory notes on Schedule F & G of this Report and the Group's audited financial statements for the year ended 30 September 2011.

Schedule E : Condensed Consolidated Statement of Changes in Equity
For the year ended 30 September 2012

RM'000	Share capital	Share premium and other reserves	Treasury shares	Revenue reserve	Total	Non-controlling interests	Total equity
	<---------Attributable to equity holders of the Company--------->						
At 1 October 2011	360,379	396,175	(1,716)	803,980	1,558,818	294	1,559,112
Total comprehensive income	-	(13,138)	-	274,030	260,892	(40)	260,852
Transactions with owners:							
Issues of shares upon exercise of ESOS	2,618	22,226	-	-	24,844	-	24,844
Employee share-based expense	-	5,728	-	-	5,728	-	5,728
Transfer from capital reserve to revenue reserve		(15,897)		15,897	-	-	-
Transfer from revenue reserve to legal reserve	-	9,934	-	(9,934)	-	-	-
Dividend paid							
- Final in respect of prior year	-	-	-	(223,792)	(223,792)	-	(223,792)
- Interim	-	-	-	(72,207)	(72,207)	-	(72,207)
Total transactions with owners	2,618	21,991	-	(290,036)	(265,427)	-	(265,427)
At 30 September 2012	362,997	405,028	(1,716)	787,974	1,554,283	254	1,554,537
At 1 October 2010	357,286	364,113	(1,716)	1,076,833	1,796,516	294	1,796,810
Total comprehensive income	-	6,907	-	383,130	390,037	-	390,037
Transactions with owners:							
Issues of shares upon exercise of ESOS	3,093	20,956	-	-	24,049	-	24,049
Employee share-based expense	-	4,199	-	-	4,199	-	4,199
Dividend paid							
- Special in respect of prior year	-	-	-	(394,282)	(394,282)	-	(394,282)
- Final in respect of prior year	-	-	-	(136,220)	(136,220)	-	(136,220)
- Interim	-	-	-	(125,481)	(125,481)	-	(125,481)
Total transactions with owners	3,093	25,155	-	(655,983)	(627,735)	-	(627,735)
At 30 September 2011	360,379	396,175	(1,716)	803,980	1,558,818	294	1,559,112

This Statement should be read in conjunction with the selected explanatory notes on Schedule F & G of this Report and the Group's audited financial statements for the year ended 30 September 2011.

Schedule F : Selected Explanatory Notes Pursuant to FRS 134

1. Accounting Policies and method of computation

The quarterly financial statements have been prepared in accordance with Financial Reporting Standard (FRS) 134: Interim Financial Reporting and paragraph 9.22 of the Listing Requirements of Bursa Malaysia.

The accounting policies and methods of computation adopted by the Group for the interim financial report are consistent with those adopted in the financial statements for the year ended 30 September 2011.

2. Auditors' report

The auditors' report of the preceding annual financial statements of the Company and of the Group was not subject to any qualification.

3. Comment on seasonality or cyclicality of operation

The Group's performance is normally not affected by seasonal or cyclical events on a year to year basis. However, on a quarter to quarter basis, the demand for certain group products such as soft drinks may be skewed towards major festivities.

4. Unusual items due to their nature, size or incidence

The financial statements have been impacted by the cessation of the Coca-Cola business, the recognition of flood related property damage losses and the associated insurance claims in relation to the Group's production facilities in Rojana, Thailand. Other than as disclosed, there were no unusual items affecting assets, liabilities, equity, net income or cash flows during the quarter. Foreign currency translation differences in the Statement of Comprehensive Income under "other comprehensive income" relates to the foreign currency loss arising from the translation of its Thai subsidiary as a result of the weaker Thai Baht.

Unusual items related to flood are summarised below:

Unusual items related to flood in Thailand	**Current Quarter**	**Cumulative 4th Quarter**
	RM'000	**RM'000**
Write back /(Write-offs) of building, plant and machinery (P&M) and inventories related to property damage (at book value)	[(a)] 9,193	(69,345)
One-off expenses related to flood	[(a)] (10,830)	(15,997)
Interim claims on property damage (at replacement cost or book value)	-	80,699
Assets written off and other expenses net of claims	(1,637)	(4,643)
Business interruption (BI) claim	9,959	29,892
Provisional excess	8,322	25,249

(a) Adjustment related to reclassification of expenses previously classified as write off, now reclassify to repair & maintenance

Final claims on property damage and BI have been submitted to insurer for consideration, subject to recommendation from the adjuster. As of the date of announcement, RM88.5 million has been collected from the insurers.

Schedule F : Selected Explanatory Notes Pursuant to FRS 134 (cont'd)

5. Significant estimates and changes in estimates

Save for the estimates relating to flood losses and insurance claims, there were no significant estimates or changes in estimates that have had any material effect on the results of the current quarter. Losses relating to components of groups of plant and machinery which are not separately identifiable are estimated based on their current replacement cost discounted for price inflation less accumulated depreciation. With the Rojana factory now back to normal operations, all significant estimates on losses in relation to property damage have been adjusted to reflect the actual amount incurred.

The insurance claims pertaining to plant and machinery are computed based on their current replacement cost. The claim pertaining to BI is computed based on the projected loss of profit arising from reduction in turnover. Whilst approval in principle has been obtained in respect of claims submitted prior to Q4, these claims are still subject to review of all completed documentation and final adjustments.

6. Issuance or repayments of debt/equity securities

There have been no issuance, cancellation, repurchases, resale and repayments of debt and equity securities in the current financial quarter except for the issuance of 17,000, 49,900 and 1,661,300 ordinary shares pursuant to its Executives' Share Option Scheme at the exercise price of RM7.17, RM7.81 and RM10.47 each respectively.

7. Dividends paid

An interim single tier dividend of 20 sen per share (2011: 20 sen) amounting to RM72.2 million for the financial year ended 30 September 2012 was paid on 1 August 2012.

A final single tier dividend of 47 sen per share amounting to RM169.6 million (2010: RM136.2 million) together with a special single tier dividend of 15 sen per share amounting to RM54.2 million (2010: RM394.3 million) in respect of the financial year ended 30 September 2011 were paid on 17 February 2012.

8. Segmental results

For management purposes, the Group's operating businesses are organised according to products and services, namely soft drinks, dairy products and property/others. Segment performance is evaluated based on operating profit. Inter-segment transactions and pricing arrangements, where applicable, are determined on a commercial basis. The results by segments for the quarter are as follows:

	Revenue			
	Individual 4th quarter		Cumulative 4th quarter	
RM'000	2012	2011	2012	2011
Soft drinks	364,643	511,017	1,427,921	1,842,965
Dairies Malaysia	260,082	240,212	1,039,733	1,035,575
Dairies Thailand	243,575	243,881	770,647	975,049
Property/Others	63	352	485	61,842
	868,363	995,462	3,238,786	3,915,431

Schedule F : Selected Explanatory Notes Pursuant to FRS 134 (cont'd)

8. Segmental results (cont'd)

RM'000	Operating profit Individual 4th quarter 2012	Individual 4th quarter 2011	Cumulative 4th quarter 2012	Cumulative 4th quarter 2011
Soft drinks	29,506	63,220	(a) 112,513	273,638
Dairies Malaysia	(b) 11,642	4,662	(b) 33,199	53,233
Dairies Thailand	(c) 14,872	(f) (7,366)	(c) 752	(f) 54,031
Property/Others	889	(e) 12,726	(d)(e) 59,668	(e) 77,283
	56,909	73,242	206,132	458,185
Provisional excess (See Sch F, Note 4)	8,322	-	25,249	-
Operating profit	65,231	73,242	231,381	458,185

(a) After a one-time charge of RM7.9million in relation to an organisation rationalisation/restructuring exercise.
(b) Included expenses relating to the shift to Pulau Indah (Individual Q4: RM0.6 million vs LY RM1.3 million, Cumulative Q4: RM10.5 million vs LY RM5.0 million) and the accelerated factory building depreciation (Cumulative Q4: RM16.9 million vs LY nil) as explained in Q4FY2011's announcement.
(c) Excluded property damage losses and one-off expenses related to flood that have been reported under Schedule F, Note 4, Unusual items.
(d) Included the capital gain of RM55 million realised upon the divestment of 50% interest in the development land in PJ Section 13 in Q2FY2012.
(e) After a write back of provision in relation to glass container business divestment of RM5 million (2011: RM14 million), further explained under Operations Review of Q3FY2012 Bursa Malaysia Quarterly announcement.
(f) Included provision for royalty payable amounting to RM18 million in the individual 4th quarter and cumulative 4th quarter.

With the Rojana plant back in production in the previous quarter, Dairies Thailand revenue for the quarter was on par with the corresponding period last year. Operating profit showed an exceptional growth mainly due to absence of the prior year's provision of royalties. Excluding the provision, operating profit was lower due to higher advertising & promotion expenses. The division closed the year with a small profit mainly attributable to the impact of unabsorbed manufacturing & operating overheads when the plant was down for 200 days, as a result of the floods.

9. Valuation of property, plant and equipment
There were no changes in the valuation on property, plant and equipment since the last annual financial statements.

10. Subsequent events
There were no material events subsequent to the end of the quarter that have not been reflected in the current financial quarter.

11. Changes in the composition of the Group
There were no changes in the composition of the Group during the financial quarter.

12. Contingent liabilities
There were no contingent liabilities of a material nature since the last annual balance sheet date.

13. Contingent assets
Apart from the pending insurance claims relating to Property Damage and Business Interruption Loss submitted in the quarter, there were no contingent assets of a material nature since the last annual balance sheet date.

Schedule F : Selected Explanatory Notes Pursuant to FRS 134 (cont'd)

14. Capital commitments

The outstanding capital commitments at the end of the current quarter are as follows:

RM'000	Current quarter
Property, plant and equipment	
Approved and contracted for	12,183
Approved and not contracted for	32,789
	44,972

15. Significant related party transactions

The following are significant related party transactions:

RM'000	Cumulative 4th quarter 2012	Cumulative 4th quarter 2011
Sales	134,322	70,176
Purchases	169,770	181,375
Royalties paid	49,324	45,481
Corporate charges paid	2,690	3,082
Rental income	301	300

The above transactions had been entered into in the ordinary course of business on normal commercial terms with Fraser and Neave, Limited group of companies. These transactions are within the ambit of the mandate approved by the shareholders of the Company on 13 January 2012.

Schedule G : Additional Disclosures in Compliance with Main Market Listing Requirements

1. Operations review

Current quarter vs corresponding quarter last year

As informed previously, the Group no longer manufactures and distributes Coca-Cola products effective this financial year. Notwithstanding the absence of the Coca-Cola business, Group revenue had exceeded that of the corresponding quarter last year.

On a comparable basis and excluding LYQ4's revenue contribution of RM161 million from Coca-Cola, Group revenue for the quarter rose 4% to RM868 million aided by strong export volume growth in soft drinks and dairies Malaysia divisions.

Soft drinks revenue (excluding Coca-Cola) increased 4% mainly contributed by well executed Hari Raya promotional activities. Last year's selling weeks were longer, and on a normalised basis, the revenue would have increased 12% on higher volume, better pack mix and incremental revenue from export sale and contract packing for its related company in Singapore.

Dairies Malaysia's revenue improved 8% from higher export sales while domestic sales were flat and continued to be impacted by aggressive competitors' trade offers as well as discounts. Dairies Malaysia had thus embarked on various trade and marketing activities to boost consumer consumption.

With Dairies Thailand resuming production in the previous quarter, both sterilised milk and sweetened beverage creamer had recorded strong growth and attained the pre-flood market level. The market leadership position of evaporated (Evap) milk was, however, threatened by a key competitor who took advantage of the out of stock situation during the flood period.

Group operating profit declined 11% to RM65 million compared with that of last year. The shortfall was mainly attributable to the absence of both the Coca-Cola contribution and a net reversal of provision from the divestment of the glass business.

The lower operating performance for the quarter had been cushioned by a BI claim, the details of which are set out in note 4 of Schedule F above, favourable input costs (due to improving commodity prices), lower advertising and promotion expenses as compared with the corresponding quarter last year and the absence of prior year's provision of royalties in Dairies Thailand.

Group PAT recorded an improvement of 11% to RM74 million, having benefitted from the recognition of RM19 million deferred tax asset (DTA) on the remaining lines upon their commercial production. The DTA was in relation to the Halal hub tax incentive granted to the Pulau Indah (PI) plant.

YTD vs corresponding period last year

Group revenue declined 17% to RM3.2 billion from RM3.9 billion. Excluding the Coca-Cola's revenue contribution of RM544 million last year, Group revenue declined 4% mainly due to the loss of revenue in Thailand as a result of the factory closure caused by the flood and the absence of property sales. This shortfall had been narrowed by the double digit growth of the non-Coca-Cola soft drinks revenue of 10%.

Group operating profit declined 50% to RM231 million compared with that of last year. The shortfall was mainly attributable to the absence of the Coca-Cola contribution, higher relocation expenses and accelerated depreciation relating to the Dairies plant in Petaling Jaya (PJ) as well as the one- time restructuring charge in the soft drinks division. Group PAT declined by a smaller percentage of 29%, having benefitted from the recognition of the DTA of RM74 million in relation to the tax incentive granted to the PI plant.

Schedule G : Additional Disclosures in Compliance with Main Market Listing Requirements (cont'd)

2. <u>Comment on material change in profit before taxation vs preceding quarter</u>

   Group PBT for the quarter of RM64 million was 18% higher than that of the preceding quarter mainly due to the non-incurrence of relocation expenses and accelerated depreciation relating to the Dairies plant in PJ. Most of the relocation occurred in the previous quarter and accelerated depreciation ended on 30 June 2012.

3. <u>Prospects for the new financial year</u>

   The resilient domestic consumer spending should be supported by stable labour market conditions and the 2013 Budget initiatives. Although consumer confidence sentiment remained strong, the business would, however, continue to be challenged by macro and global financial uncertainties affecting currencies and economic growth. Prices of key raw materials have shown a descending trend, and the Group had taken advantage by locking in key materials over the mid-term.

   The soft drinks business had remained competitive, with key competitors matching F&N's market presence and availability in certain regions. In addition, the market space in the beverage landscape would remain intense as key competitors were offering more product variants in the isotonic and tea categories, to challenge F&N market leadership. After completion of the sales and distribution rationalisation exercise, the division is well positioned to meet its key performance parameters in driving penetration effectiveness across all channels.

   In the year ahead, the soft drinks division would continue to maintain 100Plus market leadership, uphold its health and wellness proposition with Asian drinks category and build upon its F&N Fun flavours. A new variant, MyCola and 100Plus Edge would be launched soon.

   Dairies Malaysia's manufacturing plant at PJ was finally shut down on 22 Sept 2012 after 52 years of production and had completely relocated to Pulau Indah (PI). The remaining dairies production equipment would be dismantled and packed for storage purposes for future redeployment. The estimated packing expense was approximately RM5 million and the packing was expected to be completed by Q1FY12/13.

   The administrative center located at PJ currently would be relocated to the new premises in Fraser Business Park II (FBP II) to make way for the PJ development project. The higher administrative cost in FBP II would be partially offset at the Group level.

   Dairies Malaysia would continue to roll out higher value added products for the sweetened condensed milk (SCM) category and expand the Evap and export business. It would leverage on the PI plant to meet production efficiencies and the location within the Selangor Halal hub would enable the division to expand its export opportunities to fast growing and untapped halal markets.

   The flood had changed the competitive landscape and market dynamics in Thailand. Whilst Dairies Thailand had attained new key leadership position since the flood recovery, the relative market share positions of a few players had since changed.

   Post-flood, Dairies Thailand would focus on strengthening the sweetened beverage creamer market leadership position, defend Evap milk and grow UHT and sterilised milk by introducing new product extensions. It would also accelerate growth in Indochina.

   The properties division would be targeting to launch the Section 13 project during the second half of 2013.

   The Group would continue to be vigilant and responsive to changes in the external environment and take the necessary action to ensure sustainable growth in revenue and profitability.

Schedule G : Additional Disclosures in Compliance with Main Market Listing Requirements (cont'd)

4. Tax expense

The details of the tax expense are as follows:

RM'000	Current Quarter	Cumulative 4th Quarter
Current tax charge	(3,969)	(29,286)
Tax over provided in previous years	154	40
Deferred tax	12,899	73,028
	9,084	43,782

The Group's effective tax rate in the current and cumulative quarter is lower than the statutory rate due to the recognition of deferred tax in relation to halal hub tax incentive and the capital gain of RM55 million (Schedule F, note 8 (d)) which is not subjected to tax.

5. Status of corporate proposal

There were no outstanding corporate proposals or new announcements made in the current financial quarter.

6. Group borrowings and debt securities

The details of the Group's borrowings as at 30 September 2012 are as follows:

RM'000	Currency	Current
Unsecured loan	Thai Baht	43,711
Commercial paper (CP)	RM	130,000
Medium term notes (MTN)	RM	250,000
		423,711

The CP/MTN is secured by an unconditional and irrevocable corporate guarantee from the Company and payable within the next twelve months.

7. Pending material litigation

There was no pending litigation of a material nature since the last balance sheet date.

8. Proposed Dividend

Final and special dividend

The Directors are recommending a final single tier dividend of 23 sen per share (last year 47 sen) together with a special single tier dividend of 15 sen per share (last year 15 sen) for approval by shareholders at the forthcoming Annual General Meeting of the Company. If approved by shareholders, the total dividend for the year would be 58 sen. The special dividend is part of the plan to achieve an optimal capital structure for the Group.

Schedule G : Additional Disclosures in Compliance with Main Market Listing Requirements (cont'd)

9. Basis of calculation of earnings per share (EPS)

(a) The basic EPS for the current quarter and cumulative 4th quarter were computed by dividing the Group attributable profit to shareholders of the Company by the weighted average number of ordinary shares in issue (net of treasury shares).

	Current quarter RM'000	Cumulative 4th quarter RM'000
Group attributable profit to shareholders of the Company	73,599	274,030
Weighted average number of ordinary shares net of treasury shares	361,608	361,039
Earnings per share (sen)	20.4	75.9

(b) The diluted EPS for the current quarter and cumulative 4th quarter were computed by dividing the Group attributable profit to shareholders of the Company by the weighted average number of ordinary shares in issue (net of treasury shares), adjusted for the dilutive effects of potential ordinary shares, ie. share options granted pursuant to the Employees' Share Option Scheme ("ESOS") and Restricted Share Plan ("RSP").

	Current quarter RM'000	Cumulative 4th quarter RM'000
Group attributable profit to shareholders of the Company	73,599	274,030
Weighted average number of ordinary shares net of treasury shares	361,608	361,039
Adjustment for share options granted pursuant to the ESOS/RSP	2,198	2,335
Adjusted weighted average number of ordinary shares net of treasury shares	363,806	363,374
Earnings per share (sen)	20.2	75.4

Schedule G : Additional Disclosures in Compliance with Main Market Listing Requirements (cont'd)

10. Disclosure of realised and unrealised portions of the revenue reserve

	Cumulative 4th Quarter 2012 RM'000	Cumulative 4th Quarter 2011 RM'000
Total revenue reserve of the Company and its subsidiaries		
Realised	704,864	854,665
Unrealised	58,474	(10,868)
	763,338	843,797
Total share of retained earnings from an associate		
Realised	5,010	1,281
Consolidation adjustments	19,626	(41,098)
	787,974	803,980

11. Notes to the Condensed Consolidated Income Statement

PBT is arrived at after charging/(crediting) the following items:

		Current quarter RM'000	Current YTD RM'000
(a)	Other income*	(5,686)	(10,738)
(b)	Depreciation and amortisation	23,363	94,453
(c)	(Reversal)/Provision for doubtful debts	(1,351)	2,149
(d)	Bad debts written off	326	1,835
(e)	Provision for inventories*	2,677	3,184
(f)	Inventories written off*	3,067	13,885
(g)	(Gain)/loss on disposal of quoted or unquoted investments	N/A	N/A
(h)	(Gain)/loss on disposal of properties	N/A	N/A
(i)	Impairment of assets *	678	678
(j)	Foreign exchange loss	3,433	2,939
(k)	Loss on forward foreign exchange contracts	53	274
(l)	Unusual item Provisional excess (*please refer to Schedule F, note 4*)	(8,322)	(25,249)
(m)	Realisation of capital gain on divestment of 50% interest	-	55,292
(n)	Adjustment to gain on disposal of ice cream business in prior year	26	1,633

* *Excludes unusual items related to flood in Thailand as per Schedule F, note 4.*